



## Announcement Summary

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**Entity name**

PIVOTAL SYSTEMS CORPORATION

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 20, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                       | Number of +securities to be quoted | Issue date |
|--------------------|--|------------------------------------|------------|
| PVS                | CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB | 90,496,250                         | 21/04/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

626346325

### 1.3 ASX issuer code

PVS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/4/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b> |
|-----------------------------------|--|---|
| 11-Apr-2023 12:44                 | New - Proposed issue of securities - PVS | An accelerated offer (institutional)                    |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The balance of the committed amount under the Institutional Offer of 253,340,140 CDIs representing A\$2,026,721.21 will be issued on or before 26 April 2023. This will be followed by the Retail Offer in accordance with the timetable for the transaction.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

**Issue date**

21/4/2023

Issue details

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**Number of +securities to be quoted**

90,496,250

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--|---|
| PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB | 250,014,167                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 20,275,320                                  |
| PVSAE : REVENUE BASED PREFERRED STOCK                   | 10,591                                      |
| PVSAN : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED         | 638,015,000                                 |